

GLOBALISATION IN THE TURN



9 November 2009

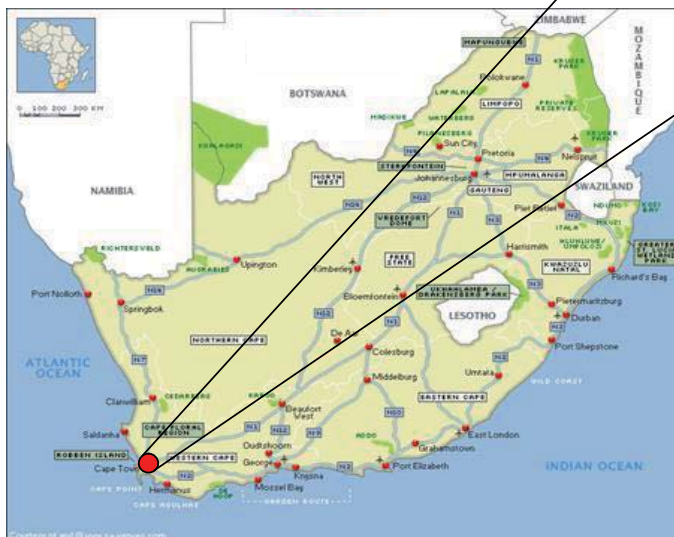
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Business Unit Foundry Atlantis

History

- 1983: Foundry built on Greenfield
- 1985: Company incorporated in ADE
- 1999: Foundry taken over by DaimlerChrysler (100%)
- 2008: 2nd Mould Line installed/Production starting



Location:	Cape Town, South Africa
Covered Area [m2]:	AF – 100,000
Capacity:	83,000 to p. a.
Sales:	42,800 to (2008)
Workforce (incl. machining):	1.340 (2008)
Productivity:	17h/to (2008)





Atlantis Foundries close to Cape Town International Airport and Deep Sea Container Harbour.

Total Site 480 000 m²



Foundry Overview



Machining Overview

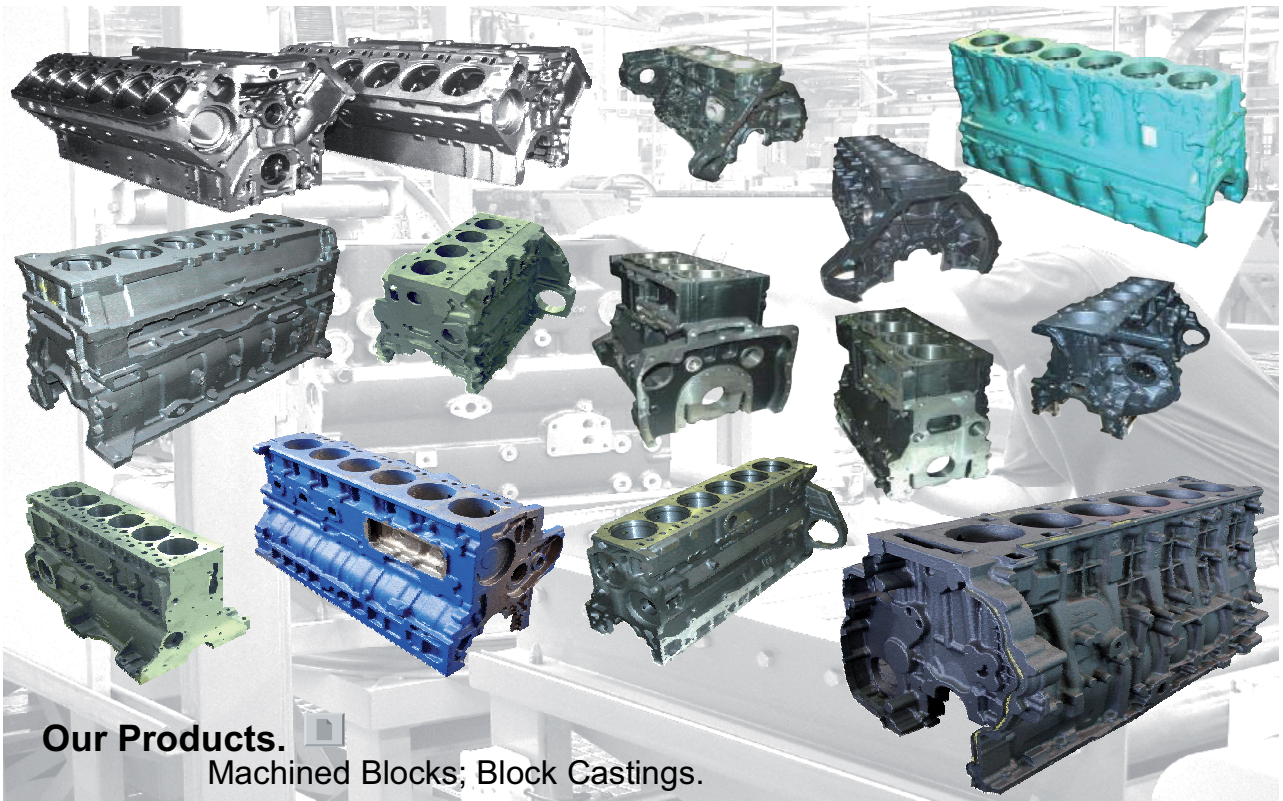
PH/vortrag ch nov 2009

22-Oct-09

Atlantis Foundries

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Our Products. Machined Blocks; Block Castings.

PH/vortrag ch nov 2009

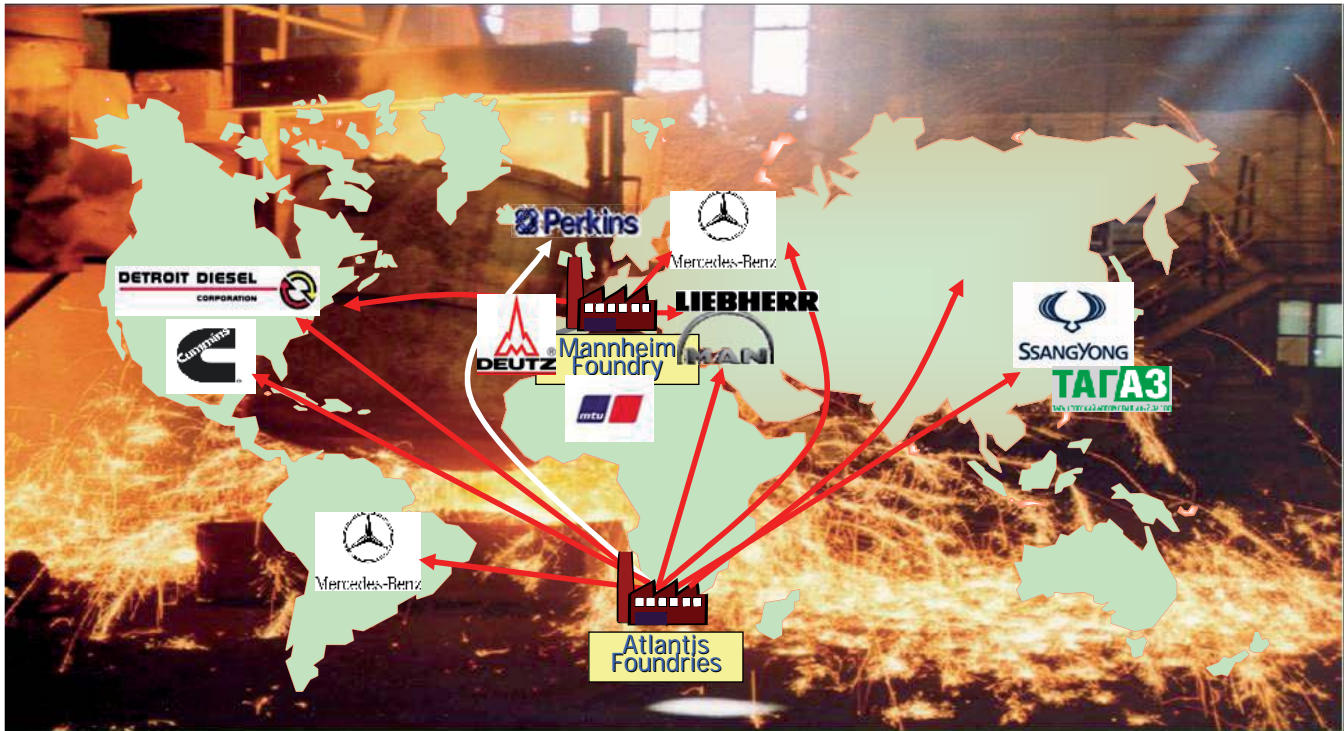
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Atlantis Foundries

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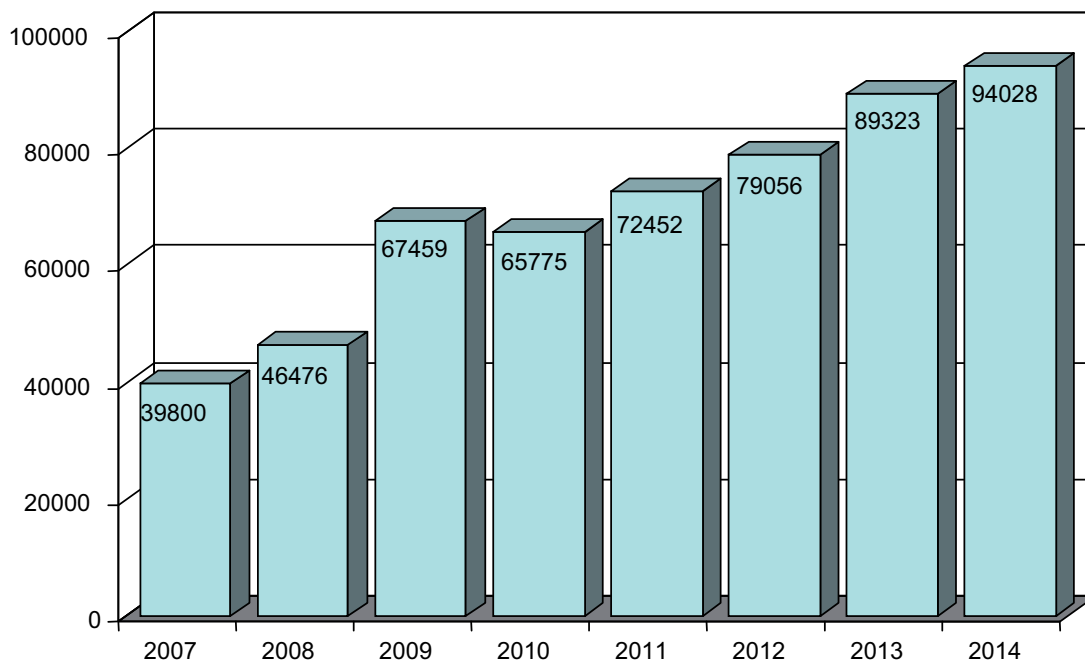
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Foundry Customers

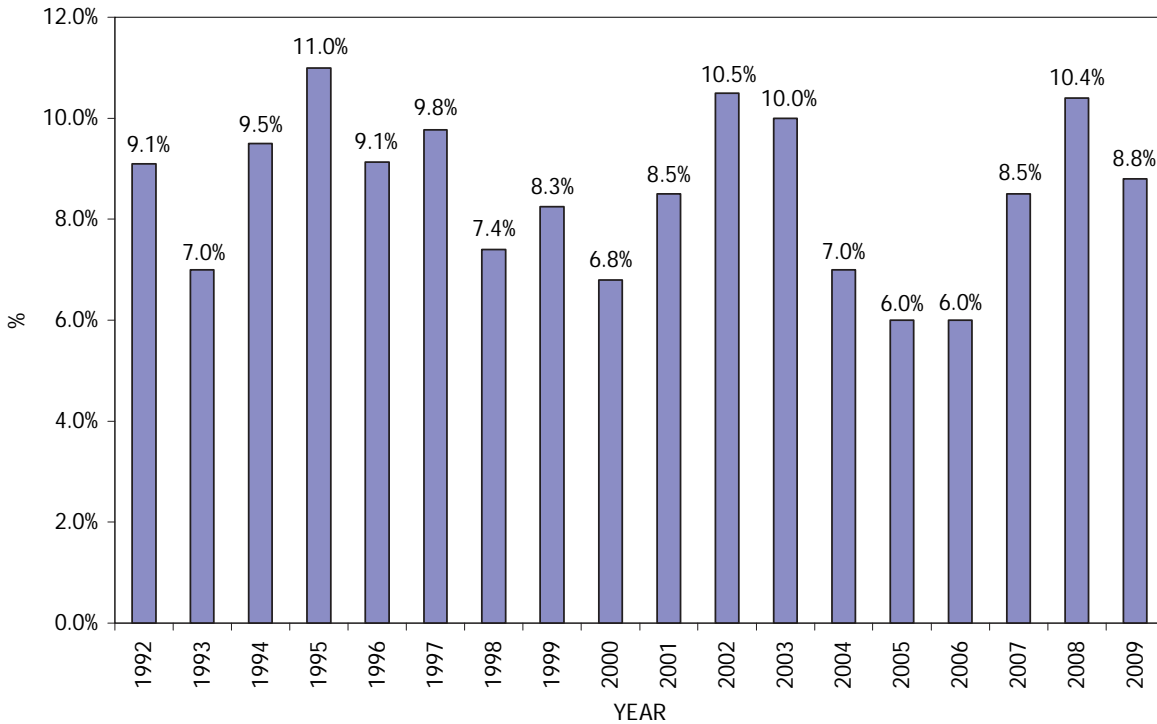


Statistiken Atlantis Foundries

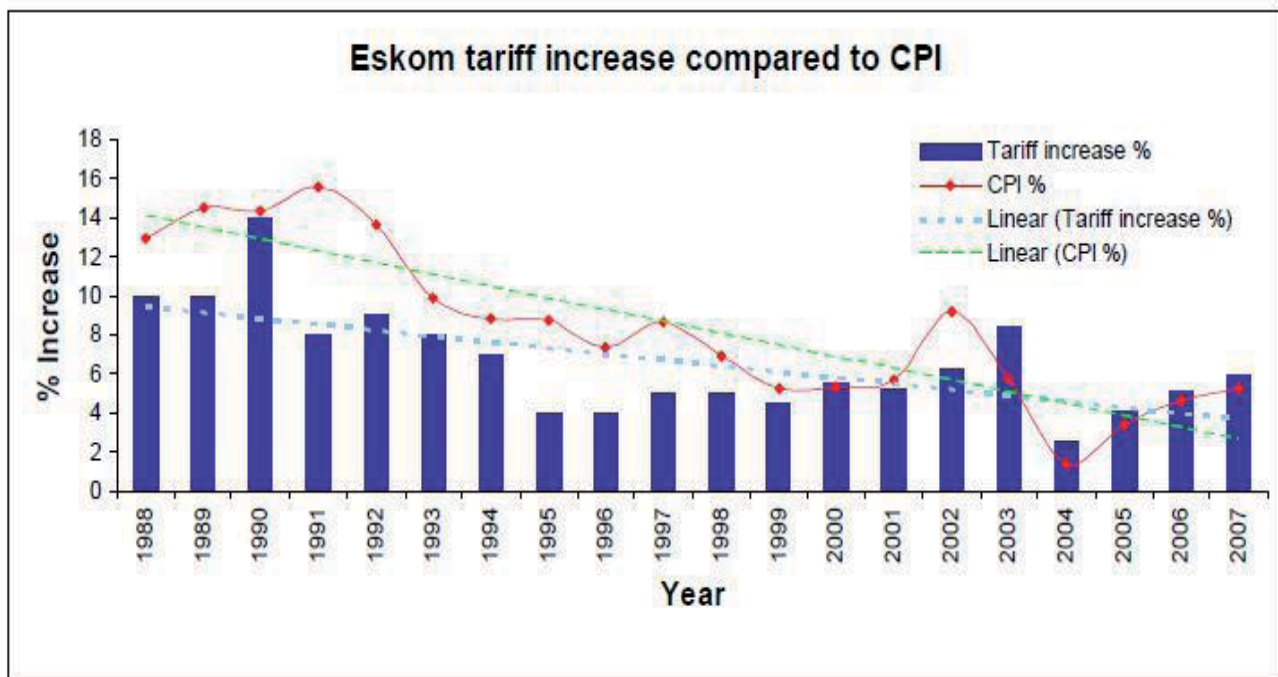
Sales Tonnes Forecast



Average Wage Increase in South Africa

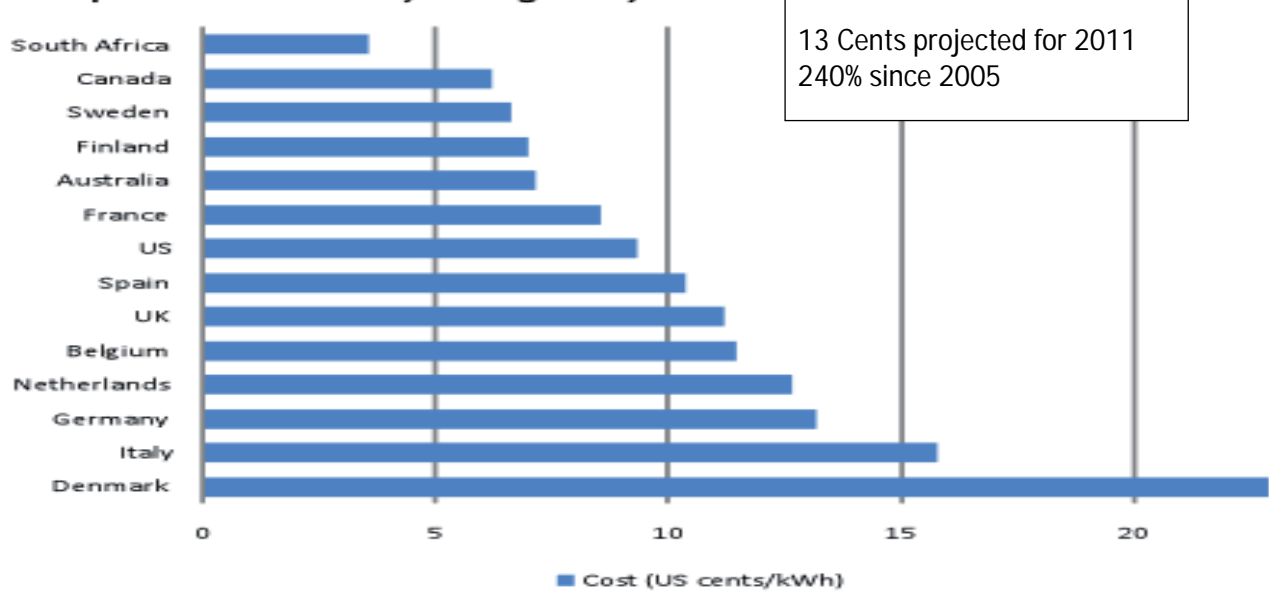


Entwicklung der Strompreise im Vgl. zur Inflationsrate



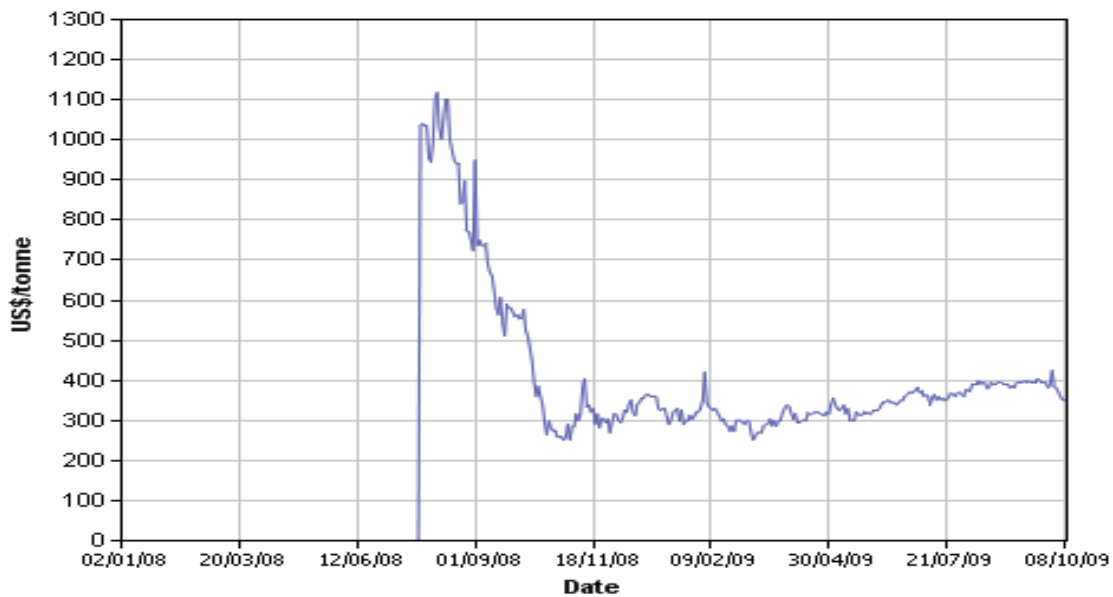
Vergleich der weltweiten Elektrizitaetskosten

Comparison of electricity costs globally



Comparison of 2007 South African Electricity Prices with other countries (source: NUS Consulting)

Metallpreisentwicklung



Quelle: London Metalexchange

Entwicklung – Stahlschrottpreis 1

Figure 5
Scrap Price (Asian)
July 1995 to June 2008

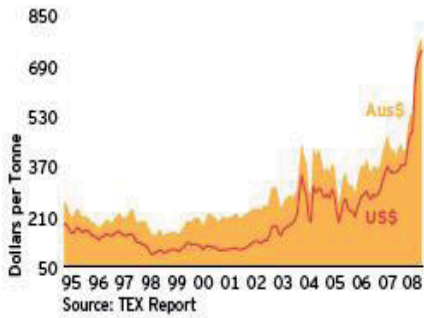


Figure 6
Long Products International Prices
July 1995 to June 2008

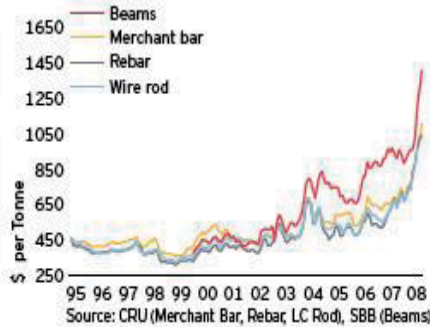
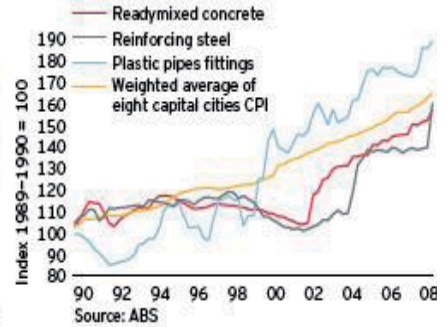
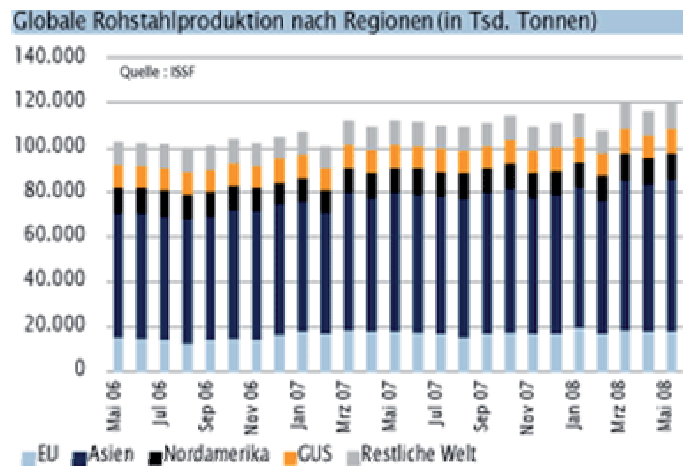
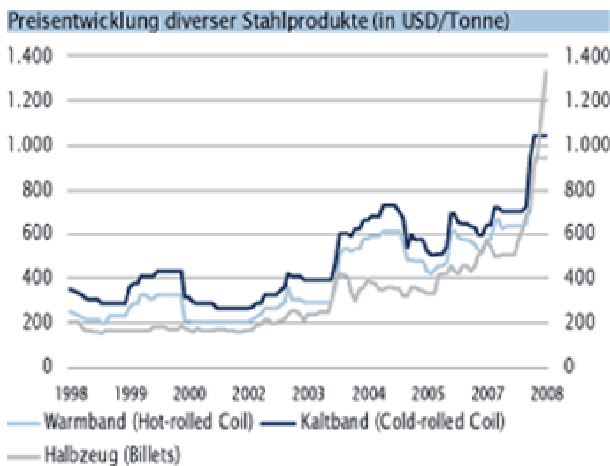


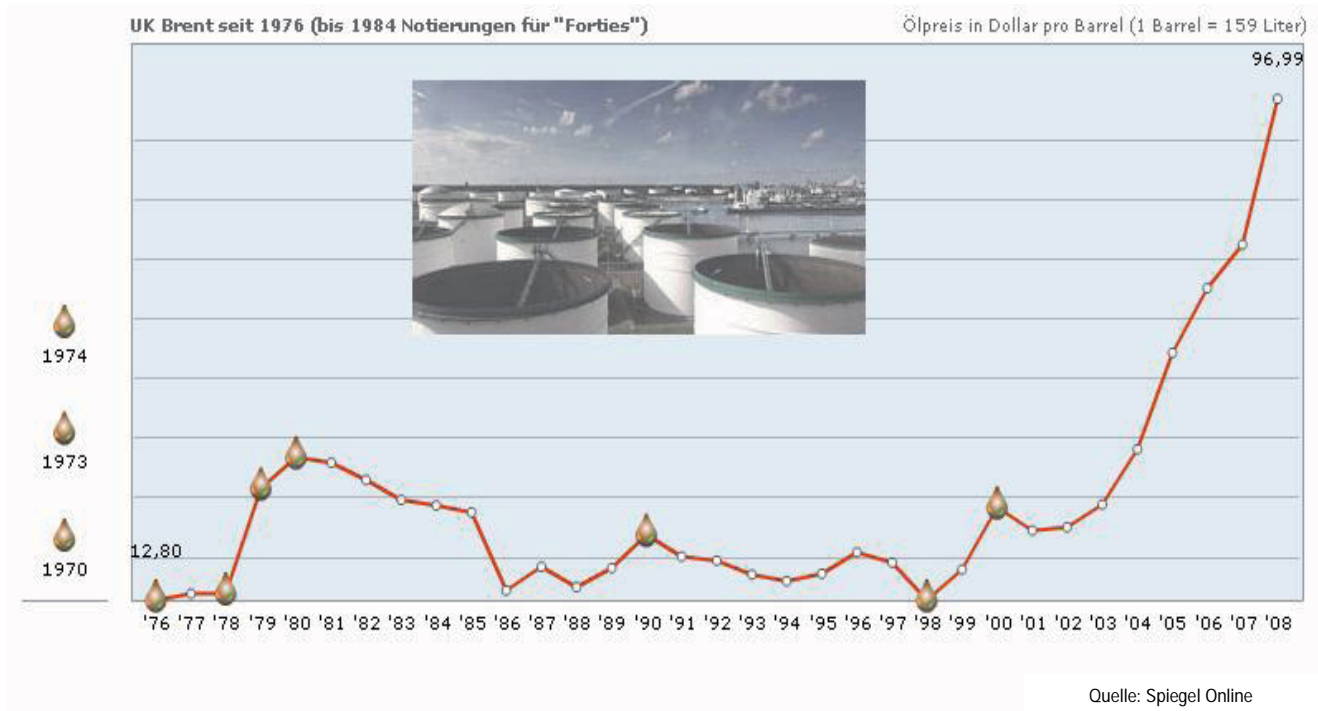
Figure 7
Prices for Steel Residential Construction Materials
June quarter 1990 to June quarter 2008



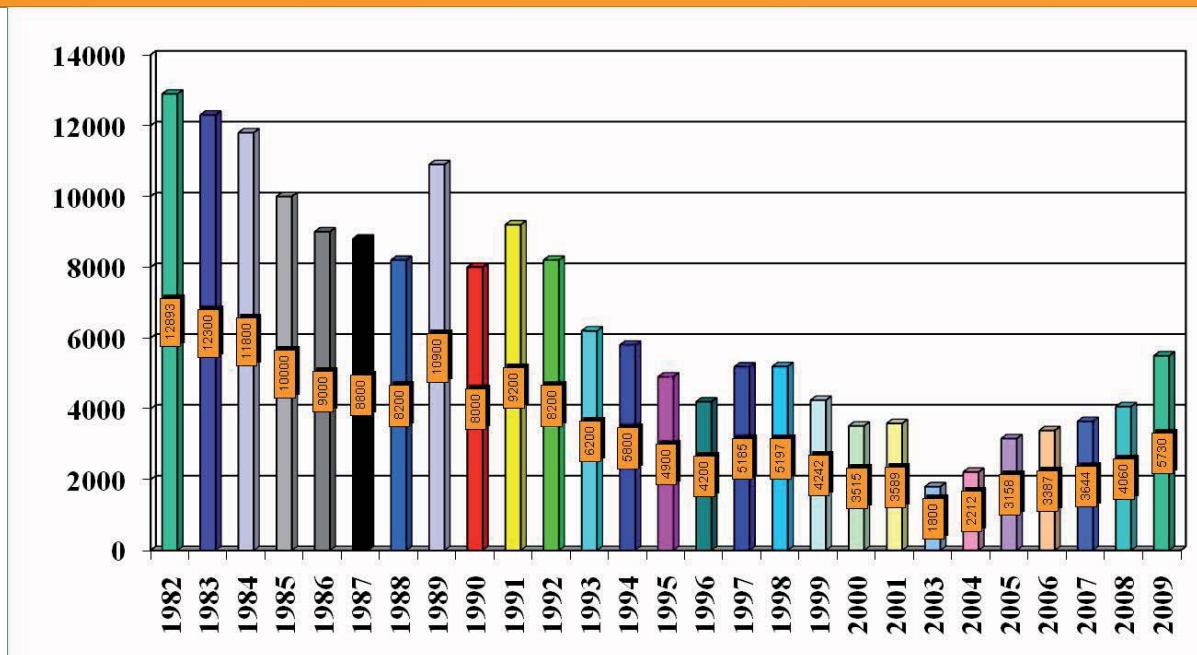
Preis- und Outputentwicklung Stahl



Oelpreisentwicklung



MERSETA METAL CHAMBER APPRENTICE INTAKE 1982 – 2009





Our Customers :



Mercedes-Benz



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